

Estimate Request for Canada Pension Plan (CPP) Retirement Pension

It is very important that you:

use a **pen** and **print** as clearly as possible

1A. Social Insurance Number	1B. Sex <input type="checkbox"/> Male <input type="checkbox"/> Female	1C. Date of Birth Year Month Day									
2. <input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. Usual First Name and Initial Last Name <input type="checkbox"/> Ms. <input type="checkbox"/> Miss ▶											
3. Mailing Address (No., Street, Apt., P.O. Box, R.R. and City)		Province or Territory									
		Country If other than Canada Postal Code									
Telephone Number(s)	4A. Area code and telephone number at home () - () ()	4B. Area code and telephone number at work (if applicable) () - [] []									
<p>5. When you request an estimate of your Canada Pension Plan retirement pension, we automatically calculate the amount you will receive at age 65. However, you can receive a Canada Pension Plan retirement pension as early as age 60. If you expect to retire from the workforce before age 65, we can estimate the retirement pension you could receive when you retire. You can choose any two retirement ages between 40 and 70 for which you would like estimates.</p> <p>NOTE : We reduce Retirement pensions paid to people under age 65 by 0.5% for each month the person is under 65 years of age. We increase Retirement pensions paid to people who begin receiving the pension when they are over age 65 by 0.5% for each month the person is over 65 years of age up to age 70. The maximum increase or decrease is 30%.</p> <table style="width:100%; border: none;"> <tr> <td style="width:45%; padding: 5px;"> If retire at age <input type="text"/> (40 to 70) in <input type="text"/> (Year) <input type="text"/> (Month) </td> <td style="width:10%; padding: 5px;">FIRST CHOICE:</td> <td style="width:45%; padding: 5px;"> , what will my estimated retirement pension be at age <input type="text"/> (60 to 70) ? </td> </tr> <tr> <td style="padding: 5px;"> If retire at age <input type="text"/> (40 to 70) in <input type="text"/> (Year) <input type="text"/> (Month) </td> <td style="padding: 5px;">SECOND CHOICE:</td> <td style="padding: 5px;"> , what will my estimated retirement pension be at age <input type="text"/> (60 to 70) ? </td> </tr> </table>			If retire at age <input type="text"/> (40 to 70) in <input type="text"/> (Year) <input type="text"/> (Month)	FIRST CHOICE:	, what will my estimated retirement pension be at age <input type="text"/> (60 to 70) ?	If retire at age <input type="text"/> (40 to 70) in <input type="text"/> (Year) <input type="text"/> (Month)	SECOND CHOICE:	, what will my estimated retirement pension be at age <input type="text"/> (60 to 70) ?			
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<p>6. Did you or your spouse or common-law partner receive or were either of you eligible to receive Family Allowances or the Child Tax Benefit for any children born after December 31, 1958?</p> <p>You ▶ <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Your spouse ▶ <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="margin-left: 150px;">If yes, enter the periods during which you or your spouse or common-law partner received the benefits. Also list the dates of birth of all children born after December 31st, 1958.</p> <table style="width:100%; border: none;"> <tr> <td style="width:33%; padding: 5px;">FROM Year Month Day</td> <td style="width:33%; padding: 5px;">TO Year Month Day</td> <td style="width:33%; padding: 5px;">DATE OF BIRTH OF CHILD Year Month Day</td> </tr> <tr> <td style="padding: 5px;">a) <input style="width:100%;" type="text"/></td> <td style="padding: 5px;"><input style="width:100%;" type="text"/></td> <td style="padding: 5px;"><input style="width:100%;" type="text"/></td> </tr> <tr> <td style="padding: 5px;">b) <input style="width:100%;" type="text"/></td> <td style="padding: 5px;"><input style="width:100%;" type="text"/></td> <td style="padding: 5px;"><input style="width:100%;" type="text"/></td> </tr> </table> <p>NOTE: Please use another sheet of paper if you have more than 2 children.</p>			FROM Year Month Day	TO Year Month Day	DATE OF BIRTH OF CHILD Year Month Day	a) <input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	b) <input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>
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b) <input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>									
<p>7. Have you at anytime received a Canada Pension Plan disability benefit?</p> <table style="width:100%; border: none;"> <tr> <td style="width:40%; padding: 5px;"><input type="checkbox"/> No <input type="checkbox"/> Yes ▶</td> <td style="width:20%; padding: 5px;">If yes, for what periods?</td> <td style="width:20%; padding: 5px;">FROM Year Month Day</td> <td style="width:20%; padding: 5px;">TO Year Month Day</td> </tr> <tr> <td style="padding: 5px;"></td> <td style="padding: 5px;"><input style="width:100%;" type="text"/></td> <td style="padding: 5px;"><input style="width:100%;" type="text"/></td> <td style="padding: 5px;"><input style="width:100%;" type="text"/></td> </tr> </table>			<input type="checkbox"/> No <input type="checkbox"/> Yes ▶	If yes, for what periods?	FROM Year Month Day	TO Year Month Day		<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	
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<p>I understand that the above information is confidential and that you will use it to estimate the amount of my benefit. I understand that this is not an application for a benefit.</p> <p style="text-align: right;">Year Month Day</p>											
<p>SIGNATURE X</p>											

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